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Debtor and Debtor-in-Possession  
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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In the Matter of:

**ST. MARY'S HOSPITAL, PASSAIC, N.J.**

Debtor-in-Possession.

(Hon. Morris Stern)

Chapter 11

Case No. 09-15619 (MS)

**NOTICE OF EFFECTIVE DATE OF THE FIRST AMENDED PLAN  
OF REORGANIZATION OF ST. MARY'S HOSPITAL, PASSAIC,  
N.J., UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**TO: ALL INTERESTED PARTIES**

**PLEASE TAKE NOTICE** that, pursuant to Article XI of the First Amended Plan of Reorganization of St. Mary's Hospital, Passaic, N.J., Under Chapter 11 of the Bankruptcy Code (the "Plan"), **March 1, 2010** shall be and is the Effective Date of the Plan.

Respectfully submitted,

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Debtor and Debtor-in-Possession

By: /s/ Robert K. Malone  
Robert K. Malone

Dated: March 8, 2010  
Florham Park, New Jersey