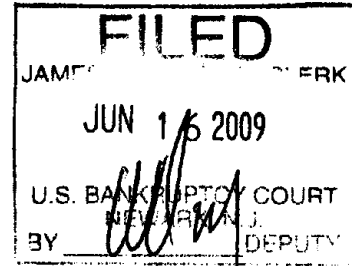


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Debtor and Debtor-in-Possession,

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In the Matter of:
ST. MARY'S HOSPITAL, PASSAIC, N.J.
Debtor-in-Possession.

(Hon. Morris Stern)

Chapter 11

Case No. 09-15619 (MS)

**ORDER REGARDING TREATMENT OF LICENSE FROM THE
UNITED STATES NUCLEAR REGULATORY COMMISSION**

The relief set forth on the following pages, numbered 2 to 3 is hereby **ORDERED**.

6/16/09

Debtor: ST. MARY'S HOSPITAL, PASSAIC, N.J.
Case No.: 09-15619 (MS)
Caption of Order: ORDER REGARDING TREATMENT OF LICENSE FROM THE
UNITED STATES NUCLEAR REGULATORY COMMISSION

WHEREAS on March 9, 2009, St. Mary's Hospital, Passaic, N.J. (the "Debtor") filed a voluntary petition for relief in this Court under Chapter 11 of Title 11 of the Bankruptcy Code in the U.S. Bankruptcy Court in this District; and

WHEREAS the Debtor continues to operate its business and manages its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code; and

WHEREAS the Debtor currently holds a license from the Nuclear Regulatory Commission ("NRC") to use, possess and store certain radioactive materials (NRC License No. 29-02114-03), as specified in its license as permitted under specified regulations in 10 C.F.R. Parts 31 and 35; and

WHEREAS the Debtor remains responsible for all regulatory requirements under its NRC license, including those relating to security and control of licensed radioactive material, decontamination and decommissioning of contaminated facilities, and retention of personnel required by the license conditions; and

WHEREAS the NRC filed a motion seeking an order from the Court prohibiting the Debtor from transferring or disposing of its NRC license or any of the licensed radioactive material without prior NRC approval; and

WHEREAS the NRC and the Debtor have consented to the relief ordered herein,

IT IS HEREBY:

Debtor: ST. MARY'S HOSPITAL, PASSAIC, N.J.
Case No.: 09-15619 (MS)
Caption of Order: ORDER REGARDING TREATMENT OF LICENSE FROM THE
UNITED STATES NUCLEAR REGULATORY COMMISSION

ORDERED that the Debtor is bound by all of the provisions of NRC License No. 29-02114-03; and it is further

ORDERED that the Debtor remains responsible for all regulatory requirements under its NRC license; and it is further

ORDERED that the Debtor may not transfer, assign, or dispose of its NRC license or the licensed radioactive material, either voluntarily or involuntarily, directly or indirectly, through a transfer of control of the license or any of the licensed radioactive material, to any person or entity, without all necessary approvals and upon notice to the NRC.